

Introductory sub-table (I)(a)

| Name of the Company: NEIL INDUSTRIES LIMITED                                                          |                               |                                                           |                                                                                                      |
|-------------------------------------------------------------------------------------------------------|-------------------------------|-----------------------------------------------------------|------------------------------------------------------------------------------------------------------|
| Scrip Code, Name of the scrip, class of security: 539016-(BSE) 10024062-(CSE) N00033-(UPSE); EQUITY   |                               |                                                           |                                                                                                      |
| Quarter ended: 01/01/2015 - 31/03/2015                                                                |                               |                                                           |                                                                                                      |
| Partly paid-up shares:-                                                                               | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company                                                         |
| Held by promoter/promoter group                                                                       |                               | 0                                                         | 0                                                                                                    |
| Held by public                                                                                        |                               | 0                                                         | 0                                                                                                    |
| Total - D                                                                                             | 0                             | 0                                                         | 0                                                                                                    |
| Outstanding convertible securities:-                                                                  |                               |                                                           |                                                                                                      |
|                                                                                                       | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group                                                                       |                               | 0                                                         | 0                                                                                                    |
| Held by public                                                                                        |                               | 0                                                         | 0                                                                                                    |
| Total - E                                                                                             | 0                             | 0                                                         | 0                                                                                                    |
| Warrants:-                                                                                            |                               |                                                           |                                                                                                      |
|                                                                                                       | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by promoter/promoter group                                                                       |                               | 0                                                         | 0                                                                                                    |
| Held by public                                                                                        |                               | 0                                                         | 0                                                                                                    |
| Total - F                                                                                             | 0                             | 0                                                         | 0                                                                                                    |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities |                               |                                                           |                                                                                                      |
|                                                                                                       | 19553200                      |                                                           | 100                                                                                                  |



## Statement Showing Shareholding Pattern

| Category<br>code | Category of<br>Shareholder                               | Number of<br>Shareholders | Table I(a)                |                                                    | Total shareholding as a percentage<br>of total number of shares |                                        |                 | Number of shares<br>(VIII) | As a percentage<br>(IX) = (VIII)/(IV)*100 |
|------------------|----------------------------------------------------------|---------------------------|---------------------------|----------------------------------------------------|-----------------------------------------------------------------|----------------------------------------|-----------------|----------------------------|-------------------------------------------|
|                  |                                                          |                           | Total number<br>of shares | Number of shares<br>held in<br>dematerialized form | As a percentage<br>of (A+B) <sup>1</sup><br>(VI)                | As a percentage<br>of (A+B+C)<br>(VII) | As a percentage |                            |                                           |
| (I)              | (II)                                                     | (III)                     | (IV)                      | (V)                                                | (VI)                                                            | (VII)                                  | (VIII)          | (IX) = (VIII)/(IV)*100     |                                           |
| (A)              | Shareholding of Promoter and Promoter Group <sup>2</sup> |                           |                           |                                                    |                                                                 |                                        |                 |                            |                                           |
| I                | Indian                                                   |                           |                           |                                                    |                                                                 |                                        |                 |                            |                                           |
| (a)              | Individuals/ Hindu Undivided Family                      |                           |                           |                                                    |                                                                 |                                        |                 |                            |                                           |
| (b)              | Central Government/ State Government(s)                  | 2                         | 368000                    | 368000                                             | 1.88                                                            | 1.88                                   | 0               | 0.00                       |                                           |
| (c)              | Bodies Corporate                                         |                           |                           |                                                    | 0.00                                                            | 0.00                                   |                 |                            |                                           |
| (d)              | Financial Institutions/ Banks                            |                           |                           |                                                    | 0.00                                                            | 0.00                                   |                 |                            |                                           |
| (e)              | Any Others(Specify)                                      |                           |                           |                                                    | 0.00                                                            | 0.00                                   |                 |                            |                                           |
| (e-i)            |                                                          |                           |                           |                                                    | 0.00                                                            | 0.00                                   |                 |                            |                                           |
| (e-ii)           |                                                          |                           |                           |                                                    | 0.00                                                            | 0.00                                   |                 |                            |                                           |
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| Public shareholding |                                                                                        |     |          |   |          |  |        |  |        |
|---------------------|----------------------------------------------------------------------------------------|-----|----------|---|----------|--|--------|--|--------|
| (B)                 |                                                                                        |     |          |   |          |  |        |  |        |
| <b>1</b>            | <b>Institutions</b>                                                                    |     |          |   |          |  |        |  |        |
| (a)                 | Mutual Funds/ UTI                                                                      |     |          |   |          |  |        |  |        |
| (b)                 | Financial Institutions/ Banks                                                          |     |          |   |          |  | 0.00   |  | 0.00   |
| (c)                 | Central Government/ State Government(s)                                                |     |          |   |          |  | 0.00   |  | 0.00   |
| (d)                 | Venture Capital Funds                                                                  |     |          |   |          |  | 0.00   |  | 0.00   |
| (e)                 | Insurance Companies                                                                    |     |          |   |          |  | 0.00   |  | 0.00   |
| (f)                 | Foreign Institutional Investors                                                        |     |          |   |          |  | 0.00   |  | 0.00   |
| (g)                 | Foreign Venture Capital Investors                                                      |     |          |   |          |  | 0.00   |  | 0.00   |
| (h)                 | Any Other (specify)                                                                    |     |          |   |          |  | 0.00   |  | 0.00   |
| (h-i)               |                                                                                        |     |          |   |          |  | 0.00   |  | 0.00   |
| (h-ii)              |                                                                                        |     |          |   |          |  | 0.00   |  | 0.00   |
|                     |                                                                                        |     |          |   |          |  |        |  |        |
|                     | <b>Sub-Total (B)(1)</b>                                                                | 0   | 0        | 0 |          |  | 0.00   |  | 0.00   |
| <b>B 2</b>          | <b>Non-institutions</b>                                                                |     |          |   |          |  |        |  |        |
| (a)                 | Bodies Corporate                                                                       |     |          |   |          |  |        |  |        |
| (b)                 | Individuals                                                                            | 11  | 79215    |   | 76415    |  | 0.41   |  | 0.41   |
| I                   | Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 185 | 940058   |   | 940058   |  | 4.81   |  | 4.81   |
| II                  | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.         | 321 | 16356445 |   | 16264445 |  | 83.65  |  | 83.65  |
| (c)                 | N.R.I.(REPT & NON-REPT)                                                                | 1   | 172000   |   | 172000   |  | 0.88   |  | 0.88   |
| (c-i)               | Clearing House/Public Trust                                                            |     |          |   |          |  | 0.00   |  | 0.00   |
| (c-ii)              | Corporate Bodies - OCB                                                                 |     |          |   |          |  | 0.00   |  | 0.00   |
| (c-iii)             | Intermediary/Other Depository A/c                                                      |     |          |   |          |  | 0.00   |  | 0.00   |
| (c-iv)              | Hindu Undivided Family                                                                 | 74  | 1637482  |   | 1637482  |  | 8.37   |  | 8.37   |
| (c-v)               | Clearing Members                                                                       |     |          |   |          |  | 0.00   |  | 0.00   |
| (c-vi)              | Qualified Foreign Investor -Individual                                                 |     |          |   |          |  |        |  |        |
| (c-vii)             | Qualified Foreign Investor-Corporate                                                   |     |          |   |          |  |        |  |        |
|                     | <b>Sub-Total (B)(2)</b>                                                                | 592 | 19185200 |   | 19090400 |  | 98.12  |  | 98.12  |
| <b>(B)</b>          | <b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>                                   | 592 | 19185200 |   | 19090400 |  | 98.12  |  | 98.12  |
|                     | <b>TOTAL (A)+(B)</b>                                                                   | 594 | 19553200 |   | 19458400 |  | 100.00 |  | 100.00 |
| <b>(C)</b>          | <b>Shares held by Custodians and against Depository Receipts have been issued</b>      |     |          |   |          |  |        |  |        |
| 1                   | Promoter and Promoter Group                                                            |     |          |   |          |  |        |  |        |
| 2                   | Public                                                                                 |     |          |   |          |  |        |  |        |
|                     | <b>Sub-Total (C)</b>                                                                   | 0   | 0        | 0 | 0        |  |        |  | 0      |
|                     |                                                                                        |     |          |   |          |  |        |  |        |
|                     | <b>GRAND TOTAL (A)+(B)+(C)</b>                                                         | 594 | 19553200 |   | 19458400 |  | 100.00 |  | 100.00 |



| Sr.No | Notes |
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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr.   | Name of the shareholder | Details of Shares held |                                         | Encumbered shares (*) |                    |                                                        | Details of warrants     |                                                   | Details of convertible securities     |                                                                 | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|-------------------------|------------------------|-----------------------------------------|-----------------------|--------------------|--------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|-----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
|       |                         | Number of shares held  | As a % of grand total (A) + (B) + ( C ) | No.                   | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |                                                                                                                                            |
| No.   | (i)                     | (iii)                  | (iv)                                    | (v)                   | (vi)=(v)/(iii)*100 | (vii)                                                  | (viii)                  | (ix)                                              | (x)                                   | (xi)                                                            | (xii)                                                                                                                                      |
| 1     | ARVIND KR MITTAL HUF    | 184000                 | 0.94                                    |                       | 0.00               | 0.00                                                   |                         | 0                                                 |                                       | 0                                                               |                                                                                                                                            |
| 2     | ARVIND KUMAR MITTAL     | 184000                 | 0.94                                    |                       | 0.00               | 0.00                                                   |                         | 0                                                 |                                       | 0                                                               |                                                                                                                                            |
| 3     |                         |                        | 0.00                                    |                       | 0.00               | 0.00                                                   |                         | 0                                                 |                                       | 0                                                               |                                                                                                                                            |
| 4     |                         |                        | 0.00                                    |                       | 0.00               | 0.00                                                   |                         | 0                                                 |                                       | 0                                                               |                                                                                                                                            |
| 5     |                         |                        | 0.00                                    |                       | 0.00               | 0.00                                                   |                         | 0                                                 |                                       | 0                                                               |                                                                                                                                            |
| 6     |                         |                        | 0.00                                    |                       | 0.00               | 0.00                                                   |                         | 0                                                 |                                       | 0                                                               |                                                                                                                                            |
| 7     |                         |                        | 0.00                                    |                       | 0.00               | 0.00                                                   |                         | 0                                                 |                                       | 0                                                               |                                                                                                                                            |
| 8     |                         |                        | 0.00                                    |                       | 0.00               | 0.00                                                   |                         | 0                                                 |                                       | 0                                                               |                                                                                                                                            |
| 9     |                         |                        | 0.00                                    |                       | 0.00               | 0.00                                                   |                         | 0                                                 |                                       | 0                                                               |                                                                                                                                            |
| 10    |                         |                        | 0.00                                    |                       | 0.00               | 0.00                                                   |                         | 0                                                 |                                       | 0                                                               |                                                                                                                                            |
| 11    |                         |                        | 0.00                                    |                       | 0.00               | 0.00                                                   |                         | 0                                                 |                                       | 0                                                               |                                                                                                                                            |
| TOTAL |                         | 368000                 | 1.88                                    | 0                     | 0.00               | 0.00                                                   | 0                       | 0                                                 | 0                                     | 0                                                               | 0                                                                                                                                          |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No.      | Name of the shareholder     | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants     |                                                   | Details of convertible securities     |                                                            | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-----------------------------|-----------------------|------------------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
|              |                             |                       |                                                                                                                              | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same |                                                                                                                                            |
| 1            | MANISH AGARWAL              | 299900                | 1.53                                                                                                                         |                         | 0                                                 |                                       | 0                                                          |                                                                                                                                            |
| 2            | AMARKUMAR PRASAD SINHA, HUF | 230000                | 1.18                                                                                                                         |                         | 0                                                 |                                       | 0                                                          |                                                                                                                                            |
| 3            | SAPNA GUPTA                 | 368000                | 1.88                                                                                                                         |                         | 0                                                 |                                       | 0                                                          |                                                                                                                                            |
| 4            | RUCHI AGARWAL               | 368000                | 1.88                                                                                                                         |                         | 0                                                 |                                       | 0                                                          |                                                                                                                                            |
| 5            | SANDHYA AGARWAL             | 368000                | 1.88                                                                                                                         |                         | 0                                                 |                                       | 0                                                          |                                                                                                                                            |
| 6            | MADHU RANI GOENKA           | 506000                | 2.59                                                                                                                         |                         | 0                                                 |                                       | 0                                                          |                                                                                                                                            |
| 7            | MANUJ AGARWAL               | 202620                | 1.04                                                                                                                         |                         | 0                                                 |                                       | 0                                                          |                                                                                                                                            |
| 8            | SHAILJA CHAURASIA           | 750000                | 3.84                                                                                                                         |                         | 0                                                 |                                       | 0                                                          |                                                                                                                                            |
| 9            | VINITA CHAURASIA            | 280000                | 1.43                                                                                                                         |                         | 0                                                 |                                       | 0                                                          |                                                                                                                                            |
| 10           | PARUL CHAURASIA             | 280000                | 1.43                                                                                                                         |                         | 0                                                 |                                       | 0                                                          |                                                                                                                                            |
| 11           | MAYANK CHAURASIA            | 280000                | 1.43                                                                                                                         |                         | 0                                                 |                                       | 0                                                          |                                                                                                                                            |
| 12           | RAJIV CHAURASIA             | 320000                | 1.64                                                                                                                         |                         |                                                   |                                       |                                                            |                                                                                                                                            |
| 13           | VIJAY ANAND CHAURASIA       | 280000                | 1.43                                                                                                                         |                         |                                                   |                                       |                                                            |                                                                                                                                            |
| 14           | VIKRAM OHRI                 | 225600                | 1.15                                                                                                                         |                         |                                                   |                                       |                                                            |                                                                                                                                            |
| 15           | SOM PRAKASH GOENKA          | 506000                | 2.59                                                                                                                         |                         |                                                   |                                       |                                                            |                                                                                                                                            |
| 16           | SURENDRA KUMAR GUPTA        | 1012000               | 5.18                                                                                                                         |                         |                                                   |                                       |                                                            |                                                                                                                                            |
| <b>TOTAL</b> |                             | <b>6276120</b>        | <b>32.10</b>                                                                                                                 | <b>0</b>                | <b>0</b>                                          | <b>0</b>                              | <b>0</b>                                                   | <b>0</b>                                                                                                                                   |





(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | PROMOTER / PROMOTER GROUP/ PUBLIC |
|---------|-------------------------|----------------------------|----------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|
| 1       |                         |                            | 0.00                                                                                                                                   |                                   |
| 2       |                         |                            | 0.00                                                                                                                                   |                                   |
| 3       |                         |                            | 0.00                                                                                                                                   |                                   |
| 4       |                         |                            | 0.00                                                                                                                                   |                                   |
| 5       |                         |                            | 0.00                                                                                                                                   |                                   |
| 6       |                         |                            | 0.00                                                                                                                                   |                                   |
| 7       |                         |                            | 0.00                                                                                                                                   |                                   |
| 8       |                         |                            | 0.00                                                                                                                                   |                                   |
| 9       |                         |                            | 0.00                                                                                                                                   |                                   |
|         |                         |                            | 0.00                                                                                                                                   |                                   |
|         |                         |                            | 0.00                                                                                                                                   |                                   |
|         |                         |                            | 0.00                                                                                                                                   |                                   |
| TOTAL   |                         | 0                          | 0.00                                                                                                                                   |                                   |





(II)(a) Statement showing details of Depository Receipts

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------------------------------|---------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1            |                                                 |                           |                                             | 0.00                                                                                                                                                    |
| 2            |                                                 |                           |                                             | 0.00                                                                                                                                                    |
| 3            |                                                 |                           |                                             | 0.00                                                                                                                                                    |
| 4            |                                                 |                           |                                             | 0.00                                                                                                                                                    |
| 5            |                                                 |                           |                                             | 0.00                                                                                                                                                    |
| 6            |                                                 |                           |                                             | 0.00                                                                                                                                                    |
| 7            |                                                 |                           |                                             | 0.00                                                                                                                                                    |
| 8            |                                                 |                           |                                             | 0.00                                                                                                                                                    |
| 9            |                                                 |                           |                                             | 0.00                                                                                                                                                    |
|              |                                                 |                           |                                             |                                                                                                                                                         |
|              |                                                 |                           |                                             |                                                                                                                                                         |
| <b>TOTAL</b> |                                                 | <b>0</b>                  | <b>0</b>                                    | <b>0.00</b>                                                                                                                                             |



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|-------------------------------------------------|-----------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1            |                       |                                                 |                                         | 0.00                                                                                                                                                    |
| 2            |                       |                                                 |                                         | 0.00                                                                                                                                                    |
| 3            |                       |                                                 |                                         | 0.00                                                                                                                                                    |
| 4            |                       |                                                 |                                         | 0.00                                                                                                                                                    |
| 5            |                       |                                                 |                                         | 0.00                                                                                                                                                    |
| 6            |                       |                                                 |                                         | 0.00                                                                                                                                                    |
| 7            |                       |                                                 |                                         | 0.00                                                                                                                                                    |
| 8            |                       |                                                 |                                         | 0.00                                                                                                                                                    |
| 9            |                       |                                                 |                                         | 0.00                                                                                                                                                    |
|              |                       |                                                 |                                         |                                                                                                                                                         |
|              |                       |                                                 |                                         |                                                                                                                                                         |
| <b>TOTAL</b> |                       |                                                 | <b>0</b>                                | <b>0.00</b>                                                                                                                                             |

